

تقرير مجلس الإدارة لعام 2010

2010	4	11.8
235		% 12.4
81		% 6.5
39.6		
10		

أولاً: مجموعة مصانع ميناء عبدالله

2009	18.8	20.5
2010		% 20.5
(%54)	()	% 9.1
(% 138)		(% 418)
(% 10.5)	(% 4)	(% 44)
(% 9)		(% 1)

ثانياً : مجموعة مصانع الصليبية :

2009	18.4	19.5
2010		% 12.4
(% 11)	(%20)	% 3.5
(%37)		(%4)

ثالثاً : المشاريع المنجزة خلال عام 2010 :

- () 50%
2010
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- /) 30%
2010
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رابعاً : مشاريع جاري تنفيذها :

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-) / (- 30%
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2011
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2010 2004

2004	2005	2006	2007	2008	2009	2010	
20,091,400	21,159,062	32,867,436	32,903,820	34,590,694	34,613,430	34,620,187	
26,488,738	31,062,130	30,138,256	33,345,413	35,777,422	37,255,454	39,619,128	
40,189,595	65,271,618	125,904,281	133,114,169	125,863,915	119,999,202	114,656,733	
32,592,683	45,062,688	88,118,703	95,138,741	70,635,977	72,273,172	79,214,188	
7,980,178	12,265,933	9,846,139	12,577,307	(9,315,137)	(2,661,010)	4,081,841	
40	55	33	39	(27)	(8)	11.84	
162	213	268	289	204	209	229	
24.5%	27.2%	11.2%	13.2%	-13.2%	-3.7%	%5.2	
27	30	30	25	-	-		-
5	5	-	5	-	-		-

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(- %100) .1

193 2010 70

2009

1.2

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% 4.81 2010 •

.2009

(- %10) .3

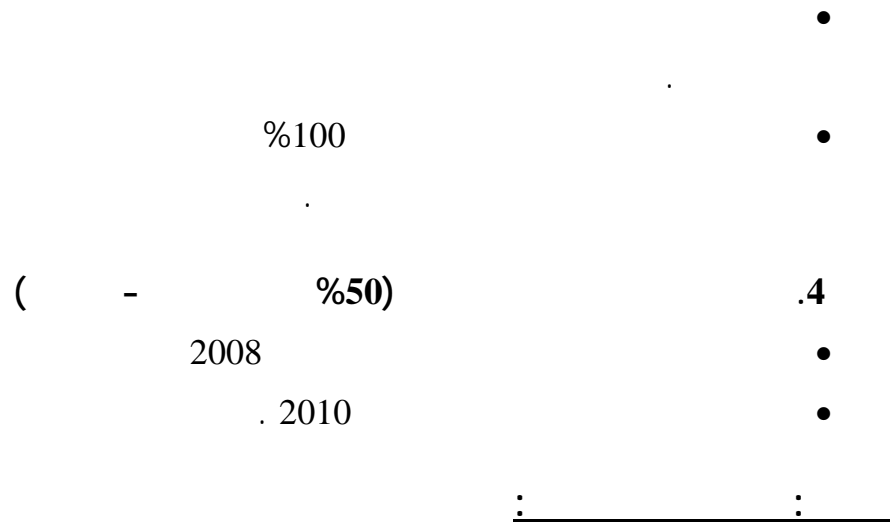
%36 750 •

200 •

500 – 400 •

%60 •

%30 •



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في الختام نسأل الله العلي القدير أن يوفقنا في العام 2011 وأن يأخذ بأيدينا لتحقيق نتائج أفضل .

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2010

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2010 31

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31 2009	31 2010		
.	.		
38,358,162	40,923,013		
(26,238,212)	(28,911,763)		
12,119,950	12,011,250		
555,536	853,381	6	
(686,135)	(703,160)		
(2,007,118)	(2,083,782)		
9,982,233	10,077,689		
(1,314,308)	(652,079)		
1,058,054	168,418	7	
(9,474,572)	(5,647,834)	12	
(1,848,617)	(97,116)	11	
(1,063,799)	422,532		() /
			() /
(2,661,009)	4,271,610		
-	(38,444)		
-	(83,149)		
-	(33,176)		
-	(35,000)		
(2,661,009)	4,081,841		() /
			() /
(7.73)	11.84	9	

31 2009	31 2010	
.	.	
(2,661,009)	4,081,841	() /
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		:
		:
(5,387,975)	(2,825,589)	-
9,474,572	5,647,834	-
-	(35)	-
60,907	(85,157)	/ ()
<hr/>		
4,147,504	2,737,053	
<hr/>		
1,486,495	6,818,894	
<hr/>		

31	31	
2009	2010	
.	.	
22,563,928	25,467,857	10
7,175,260	6,680,354	11
56,782,394	49,965,207	12
86,521,582	82,113,418	
10,862,809	10,405,117	13
4,469,890	5,495,583	14
12,906,724	13,492,940	15
150,000	150,000	23
5,088,806	2,999,674	24
33,478,229	32,543,314	
119,999,811	114,656,732	
34,613,430	34,620,187	16
31,904,988	31,923,740	16
(669,310)	(567,324)	17
6,640,932	2,009,982	18
5,599,124	427,161	18
41,743	36,368	
47,539	(37,037)	
4,751,963	7,573,592	
(10,657,235)	3,227,519	() /
72,273,174	79,214,188	
-	2,000,000	
72,273,174	81,214,188	

/

31	31	
2009	2010	
.	.	
14,305,927	-	19
6,000,000	5,502,446	20
-	32,202	21
630,562	655,163	
3,366,731	3,668,134	
24,303,220	9,857,945	
2,700,000	2,700,000	20
14,305,926	14,010,105	19
-	900,000	20
-	279,878	21
6,417,491	5,694,616	22
23,423,417	23,584,599	
47,726,637	33,442,544	
119,999,811	114,656,732	

/()

72,273,174	-	72,273,174	(10,657,235)	4,751,963	47,539	41,743	5,599,124	6,640,932	(669,310)	31,904,988	34,613,430	2010	1
25,509	-	25,509	-	-	-	-	-	-	-	18,752	6,757		
96,611	-	96,611	-	-	-	(5,375)	-	-	101,986	-	-		
-	-	-	10,657,235	-	-	-	(5,599,124)	(5,058,111)	-	-	-		(26)
2,000,000	2,000,000	-	-	-	-	-	-	-	-	-	-		(5)
2,122,120	2,000,000	122,120	10,657,235	-	-	(5,375)	(5,599,124)	(5,058,111)	101,986	18,752	6,757		
4,081,841	-	4,081,841	4,081,841	-	-	-	-	-	-	-	-		
(84,576)	-	(84,576)	-	-	(84,576)	-	-	-	-	-	-		
(2,826,170)	-	(2,826,170)	-	(2,826,170)	-	-	-	-	-	-	-		-
5,647,834	-	5,647,834	-	5,647,834	-	-	-	-	-	-	-		-
(35)	-	(35)	-	(35)	-	-	-	-	-	-	-		-
6,818,894	-	6,818,894	4,081,841	2,821,629	(84,576)	-	-	-	-	-	-		/()
-	-	-	(854,322)	-	-	-	427,161	427,161	-	-	-		
81,214,188	2,000,000	79,214,188	3,227,519	7,573,592	(37,037)	36,368	427,161	2,009,982	(567,324)	31,923,740	34,620,187	2010	31

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70,635,977	-	70,635,977	(7,996,226)	641,423	10,575	74,013	5,599,124	6,640,932	(800,984)	31,876,428	34,590,692	2009	1
51,298	-	51,298	-	-	-	-	-	-	-	28,560	22,738		
(27,191)	-	(27,191)	-	-	-	-	-	-	(27,191)	-	-		
126,595	-	126,595	-	-	-	(32,270)	-	-	158,865	-	-		
150,702	-	150,702	-	-	-	(32,270)	-	-	131,674	28,560	22,738		
(2,661,009)	,-	(2,661,009)	(2,661,009)	-	-	-	-	-	-	-	-		
36,964	-	36,964	-	-	36,964	-	-	-	-	-	-		
(5,364,032)	-	(5,364,032)	-	(5,364,032)	-	-	-	-	-	-	-		-
9,474,572	-	9,474,572	-	9,474,572	-	-	-	-	-	-	-		-
1,486,495	-	1,486,495	(2,661,009)	4,110,540	36,964	-	-	-	-	-	-		() /
72,273,174	-	72,273,174	(10,657,235)	4,751,963	47,539	41,743	5,599,124	6,640,932	(669,310)	31,904,988	34,613,430	2009	31

31 2009	31 2010	
(2,661,009)	4,081,841	() /
2,127,380	2,403,282	:
25,102	7,032	
466,000	-	
(354,115)	(298,537)	
(465,802)	(54,765)	
1,848,617	97,116	
(975,131)	(118,570)	
(21,302)	(9,841)	
9,474,572	5,647,834	
1,314,308	652,079	
1,085,000	(461,000)	/()
32,938	24,601	
449,796	537,193	
12,346,354	12,508,265	
(626,480)	457,692	:
874,358	(1,025,693)	
1,625,249	(147,831)	
(1,314,384)	(874,071)	
12,905,097	10,918,362	
(290,007)	(235,790)	
12,615,090	10,682,572	
(5,488,606)	(5,314,243)	
(581,346)	-	
1,884,989	4,428,117	
(16,228)	(138,017)	
975,131	118,570	
465,802	54,765	
21,302	9,841	
(150,000)	-	
(2,888,956)	(840,967)	

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31	31	
2009	2010	
.	.	
51,298	25,509	
-	2,000,000	
1,000,000	402,446	
-	312,080	
(8,785,000)	-	
-	(14,266,500)	
(27,191)	-	
126,595	96,611	
(1,114,552)	(500,883)	
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(8,748,850)	(11,930,737)	
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977,284	(2,089,132)	/ ()
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4,111,522	5,088,806	24
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5,088,806	2,999,674	24
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2010

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2011 23

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2010 1 2009 1

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 - IFRIC 19

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2004 31

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2006 24

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(. 9,474,572 : 2009) . 5,647,834

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2009	2010
%	%
100	100
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31	31
2009	2010
317,500	490,566
238,036	362,815
555,536	853,381

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31	31
2009	2010
354,115	298,537
975,131	118,570
30,429	15,000
(800,821)	(378,008)
465,802	54,765
33,398	59,554
1,058,054	168,418

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2009	31 2010
.	.
(8,145,326)	(5,230,727)
(770,392)	(363,008)
465,802	54,765
(8,449,916)	(5,538,970)
4,110,540	2,821,629
(4,339,376)	(2,717,341)

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2009	31 2010
(2,661,009)	4,081,841
344,225,112	344,725,629
(7.73)	11.84

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2010

87,206,813	12,972,461	4,542,078	9,340,322	35,415,259	24,936,693	1
5,314,243	3,113,172	143,253	915,396	1,001,580	140,842	/
(629,111)	-	(78,847)	(106,756)	(424,042)	(19,466)	
(9,854)	-	-	(9,854)	-	-	
91,882,091	16,085,633	4,606,484	10,139,108	35,992,797	25,058,069	31
64,642,885	-	4,243,266	7,756,319	29,584,986	23,058,314	1
2,403,282	-	146,220	696,504	1,336,697	223,861	
(622,080)	-	(78,437)	(105,313)	(418,865)	(19,465)	
(9,853)	-	-	(9,853)	-	-	
66,414,234	-	4,311,049	8,337,657	30,502,818	23,262,710	31
25,467,857	16,085,633	295,435	1,801,451	5,489,979	1,795,359	31

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2009

81,791,750	11,096,772	4,370,135	9,038,160	33,144,362	24,142,321	1
5,488,606	1,875,689	209,536	338,112	2,270,897	794,372	/
(73,543)	-	(37,593)	(35,950)	-	-	
87,206,813	12,972,461	4,542,078	9,340,322	35,415,259	24,936,693	31
62,563,946	-	4,142,996	7,144,047	28,408,357	22,868,546	1
2,127,380	-	137,862	623,121	1,176,629	189,768	
(48,441)	-	(37,592)	(10,849)	-	-	
64,642,885	-	4,243,266	7,756,319	29,584,986	23,058,314	31
22,563,928	12,972,461	298,812	1,584,003	5,830,273	1,878,379	31

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1,623,381

	31	31
2009		2010
%50		%50
%38		%38
%20		%20
%50		%50
%30		%30
%50		%35
%30		%30

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	31	31
2009		2010
.	.	.
8,381,624		7,175,260
581,346		-
-		(312,633)
(1,848,617)		(97,116)
60,907		(85,157)
<u>7,175,260</u>		<u>6,680,354</u>

. 312,633

	31	31
2009		2010
.	.	.
10,377,304		13,692,152
(3,202,044)		(7,011,798)
<u>7,175,260</u>		<u>6,680,354</u>

2009		2010
.	.	.
979,165		2,985,798
(1,848,617)		(97,116)

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31 2009	31 2010
.	.
10,502,834	12,642,028
15,730,719	12,316,503
5,054,907	2,926,114
25,493,934	22,080,562
56,782,394	49,965,207

(. 1,530,874 : 2009) . 1,398,880

. (. 354,115 : 2009) . 188,112

(. 9,474,572 : 2009) . 5,647,834

.13

31 2009	31 2010
.	.
4,546,533	4,585,571
3,799,301	3,218,840
2,753,539	2,664,311
1,359,436	732,395
12,458,809	11,201,117
(1,596,000)	(796,000)
10,862,809	10,405,117

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31 2009	31 2010
.	.
3,646,540	4,548,730
823,350	946,853
4,469,890	5,495,583

.15

31 2009	31 2010
8,877,723	7,618,857
(1,155,244)	-
7,722,479	7,618,857
248,435	348,523
4,108,700	4,634,957
10,292	9,023
111,537	151,113
121,615	21,615
472,791	531,742
110,875	177,110
12,906,724	13,492,940

. . 1,155,244 15.1

15.2

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31 2009	31 2010
7,372,479	7,179,657
350,000	439,200
1,155,244	-
8,877,723	7,618,857

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2010 31 .

(. 350,000 : 2009) . 439,200

.16

31 2009	31 2010
34,620,187	34,620,187
34,613,430	34,620,187

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. 18,752 (227,380 : 2009) 67,568 16.1

. (. 28,560 : 2009)

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.17

31	31
2009	2010
1,621,717	1,374,609
%0.47	%0.40
669,310	567,324
681,121	536,098

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%10
%50
%5
%10

.19

31	31	
2009	2010	
28,611,853	14,010,105	+ %1
28,611,853	14,010,105	
(14,305,926)	(14,010,105)	:
14,305,927	-	

%100
2011
100,000,000
2010
()
%1
(10)
(%3.2 : 2009) %1.5

25,000,000

28

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(1

%3.5

. 9,000,000

%1

. 2010 15

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%5.74

. 8,000,000

. 2,700,000

2010

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2009

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2010

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322,873

-

(10,793)

-

312,080

-

(279,878)

-

32,202

(: 2009) %7.8

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31
2009

31
2010

3,914,646

3,119,586

383,172

178,385

58,067

104,547

160,002

136,613

514,634

542,039

1,037,265

1,036,511

2,680

1,009

347,025

575,926

6,417,491

5,694,616

.23

(28)

%1.85

29

() . . -

.24

31 2009	31 2010
.	.
4,938,806	2,749,674
150,000	250,000
5,088,806	2,999,674

90

%1.85

.25

31 2009	31 2010	31 2009	31 2010	31 2009	31 2010
.
28,093,027	35,346,481	(10,265,135)	(5,576,532)	38,358,162	40,923,013
8,416,518	5,479,416	8,416,518	5,479,416	-	-
1,848,617	97,116	1,848,617	97,116	-	-
38,358,162	40,923,013				
(282,902)	4,501,157	(10,265,135)	(5,576,532)	9,982,233	10,077,689
(2,378,107)	(419,316)				
(2,661,009)	4,081,841				
2,127,380	2,403,282	-	-	2,127,380	2,403,282
9,474,572	5,647,834	9,474,572	5,647,834	-	-
119,999,811	114,656,732	78,145,100	70,295,913	41,854,711	44,360,819

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(47,726,637)	(33,442,544)	(9,083,172)	(9,280,831)	(38,643,465)	(24,161,713)
72,273,174	81,214,188	69,061,928	61,015,082	3,211,246	20,199,106

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2010 31

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.2009 31 2010 8

2009 31

10,657,235

5,599,124

5,058,111

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31

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2009

2010

248,435

348,523

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4,108,700

4,634,957

(15)

10,292

9,023

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383,172

178,385

(22)

58,067

104,547

(22)

31

31

2009

2010

465,802

-

2,413

3,568

46,479

46,479

3,391,846

3,327,687

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200,125

202,135

27,078

27,770

88,933

153,485

316,136

383,390

.28

31

31

2009

2010

1,441,750	1,410,750
495,884	482,000
200,000	200,000
2,137,634	2,092,750

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.29

29.1

(

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(12

31

31

2009

2010

(15,526,697)

429,869

738,133

1,155,998

4,181,528

1,480,163

6,217,243

7,628,877

2,125,691

1,896,323

977,496 656,965
 2,568,922 2,059,300

32

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(%5 : 2009) %5
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	2009		2010		2009		2010

±	571,962	±	631,193	±	1,348,297	±	609,699
±	473,523	±	417,105	±	344,512	±	201,993

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((%1) 100 - (%1) 100+ : 2009) (%1) 100 - (%1) 100+

	31 2009		31 2010
%1 -		%1 +	

371,619 (371,619) **230,246** **(230,246)**

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31 31
2009 2010
%5 %5
%10 %10

2009	2010	2009	2010
-	-	223,495	274,779
1,030,632	924,713	-	-
1,030,632	924,713	223,495	274,779

29.2

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31	31
2009	2010
.	.
5,046,632	2,981,347
150,000	150,000
12,906,724	13,492,940
18,103,356	16,624,287

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				2010	31
14,308,931	-	14,308,931	-	-	-
9,767,109	5,996,460	3,770,649	-	-	-
322,873	35,305	13,815	273,753	-	-
655,163	655,163	-	-	-	-
3,668,134	3,668,134	-	-	-	-
5,694,616	-	-	4,518,210	1,176,406	-
34,416,826	10,355,062	18,093,395	4,791,963	1,176,406	-

2009 31

29,071,817	14,422,541	14,649,276	-	-
9,183,000	6,388,500	2,794,500	-	-

630,562	630,562	-	-	-
3,366,731	3,366,731	-	-	-
6,417,491	-	-	4,017,491	2,400,000
48,669,601	24,808,334	17,443,776	4,017,491	2,400,000

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2009	31	2010	31
-	5,088,806	-	2,999,674
-	150,000	-	150,000
-	12,906,724	-	13,492,940
4,469,890	-	5,495,583	-
30,766,494	26,015,900	27,758,718	22,206,489
35,236,384	44,161,430	33,254,301	38,849,103
-	8,700,000	-	9,102,446
-	6,417,491	-	5,694,616
-	28,611,853	-	14,010,105
-	-	-	312,080
-	43,729,344	-	29,119,247

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2010 31

	3	2	1
4,548,730	-	4,548,730	-
946,853	-	-	946,853
12,642,028	-	-	12,642,028
6,365,536	6,365,536	-	-
2,926,114	-	-	2,926,114
5,825,040	5,825,040	-	-
33,254,301	12,190,576	4,548,730	16,514,995

2009 31

	3	2	1
3,646,540	-	3,646,540	-
823,350	-	-	823,350
10,502,834	-	-	10,502,834
9,254,753	9,254,753	-	-
5,054,907	-	-	5,054,907
5,954,000	5,954,000	-	-

35,236,384	15,208,753	3,646,540	16,381,091
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31 2009	31 2010		
14,684,562	15,208,753		
(324,140)	110,425		-
1,646,500	(532,169)		-
14,337	134,267		
(812,506)	-		3
-	(2,730,700)		
15,208,753	12,190,576		

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1 3 (. 812,506 : 2009) .

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2009	2010
(2,661,009)	4,081,841
72,273,174	79,214,188
(%3.68)	%5.15

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